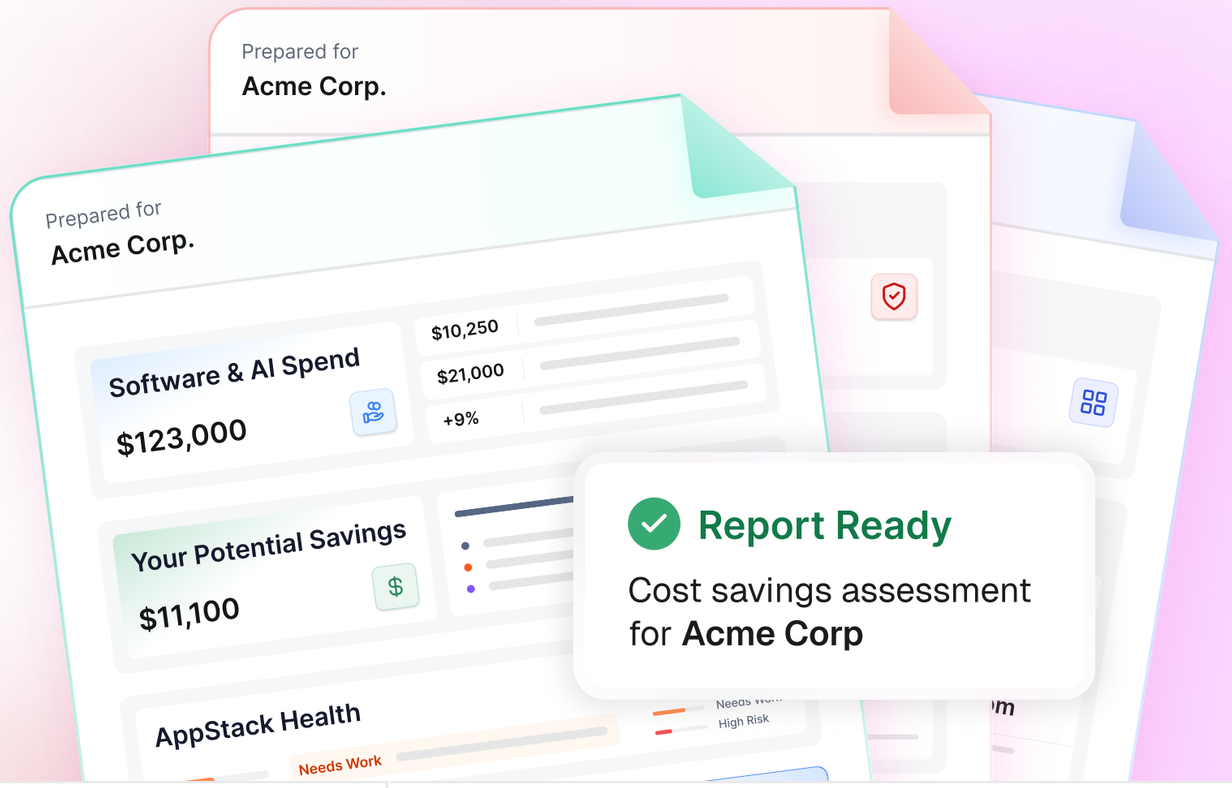
AppVentory

ONE-PAGE ASSESSMENTS

Turn every finding into an app advisory conversation

One-page assessments for Cost Savings, Compliance Health & Recommended Apps, built from the data AppVentory already holds.



3 Assessment types
All your AI spend, centralized

1 Page
Per finding. Client-ready, with PDF

3 Clicks
From finding to your client's inbox

What you can send your client

Cost savings
Ranked savings, duplicate software, underused apps & spend concentration, on one page.

Compliance health
Compliance and security gaps flagged across every app in the client's stack.

Recommend apps
Apps the client should add to their stack, with the business case for each one.

Software assessment
Need more than one? Combine the pillars you pick into one report. Lighter than a full review, broader than a one-pager.

How it works

Generate it from the reports page — Cost Saving · Compliance Health · Recommended Apps

Preview & add report details — Client name · Prepared by · Date

Publish & email it to your client — One pager reports · Ready to share

Built for client conversations

Lead with a finding
Open the conversation with something specific to their stack, not a pitch.

Prove it with their data
Every figure comes from the client's own accounting data.

Turn check-ins into services
Each finding is a reason to offer the fix.

Save as draft
Review everything before your client sees it.

Send what's on record
Publishing locks the data and dates the report.

Generate a fresh one
Need newer numbers? Create a new assessment any time.

Integrate with tools you already use

Connect. Automate. Simplify.

Xero · QuickBooks · Okta · Microsoft · Google

Secure. Compliant. Trusted.

AppVentory is certified to the highest international standards.

GDPR · AICPA SOC 2 (Formerly SAS 70 Reports) · ISO

AppVentory | www.appventory.com

Scan the QR to send your first assessment